**INTEREST RATES MARKET NOTICE**

**Date: 4 April 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC107”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 4 April 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC107

**Nominal Issued** R 525,000,000.00

**Issue Price** 100%

**Coupon** 9.725% (3 Month JIBAR as at 4 April 2017 of 7.375% plus 235 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 June 2021

**Books Close Date(s)** 20 March, 20 June, 20 September, 20 December

**Interest Payment Date(s)** 29 March, 29 June, 29 September, 29 December

**Last Day to Register** By 17:00 on19 March, 19 June, 19 September, 19 December

**Issue Date** 4 April 2017

**Date Convention** Following

**Interest Commencement Date** 4 April 2017

**First Interest Payment Date** 29 June 2017

**ISIN No.** ZAG000143223

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC107%20%20Pricing%20Supplement%2020170404.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC107%20%20Pricing%20Supplement%2020170404.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kriosha Naidoo Investec +27 11 2913937

Corporate Actions JSE +27 11 5207000